



GUATEMALA: ECONOMIC ACTIVITY



Gross Domestic Product (GDP)

2nd quarter 2021

81,690

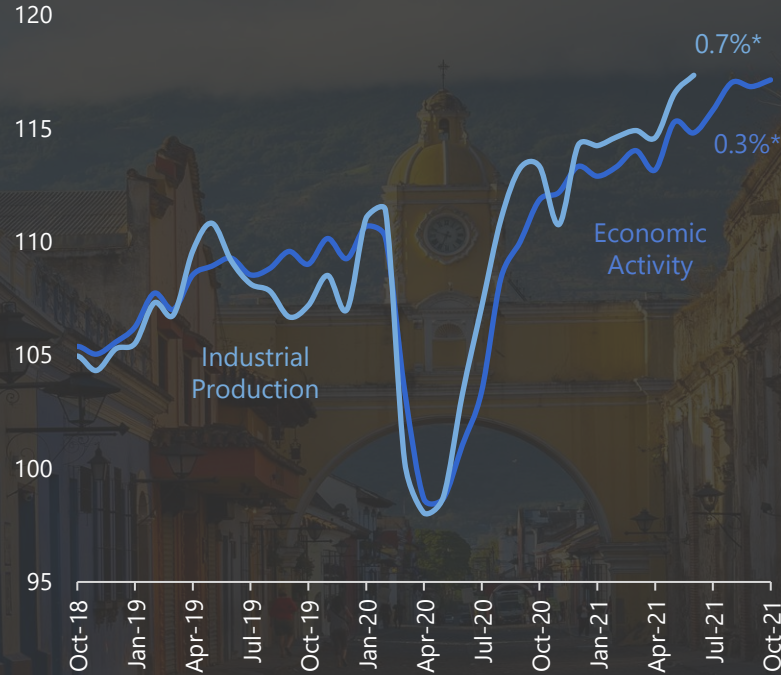
Millions of dollars
(Trailing 12 months)

15.1%

Year-over-year variation

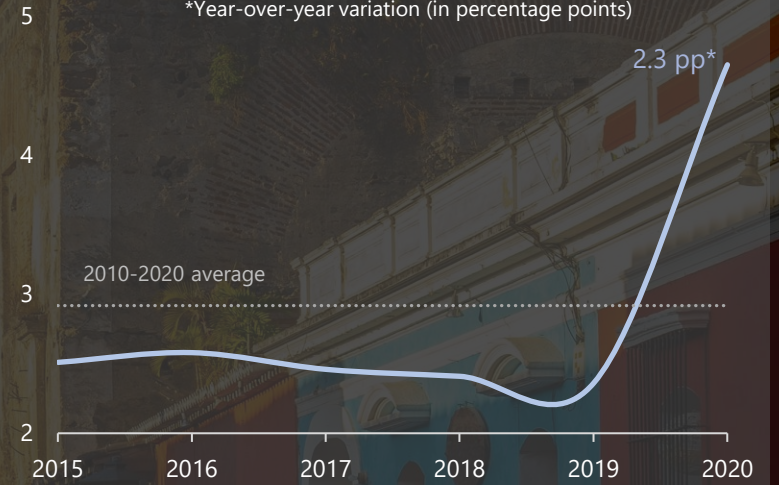
Economic Activity and Industrial Production

Index, 2014-2019 average = 100, seasonally adjusted,
*Monthly variation



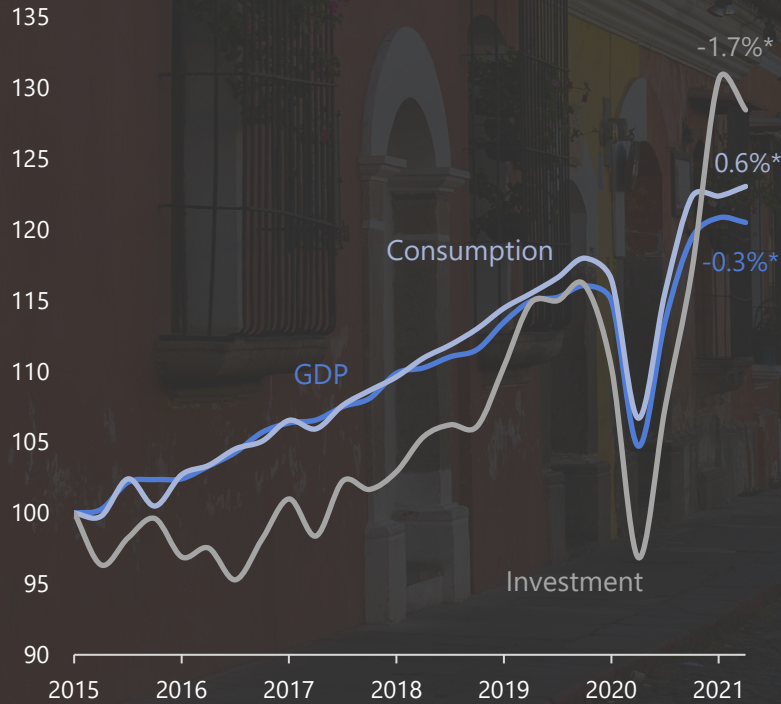
Unemployment Rate (%)

*Year-over-year variation (in percentage points)



National Accounts

Index, Mar-15 = 100, real terms, seasonally adjusted
*Quarterly variation



Economic Activity Index

4.5%

Year-over-year variation
October 2021

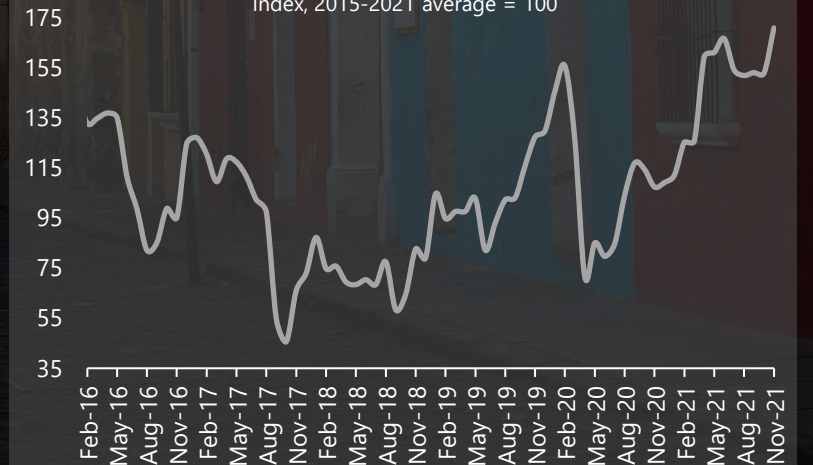
Industrial Production

13.5%

Year-over-year variation
June 2020

Business Confidence

Index, 2015-2021 average = 100



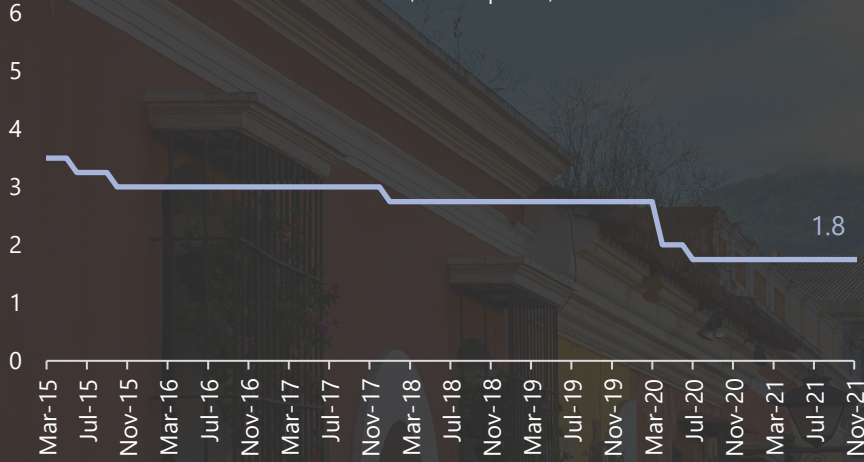


GUATEMALA: FINANCIAL SYSTEM



Central Bank's Reference Rate

Nominal rate, end of period, %



Central Bank's Reference Rate

1.8%

November 2021

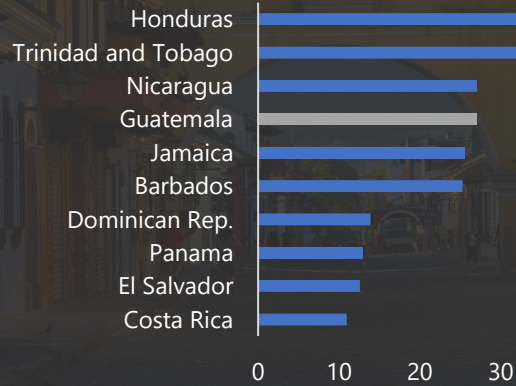
International Reserves

13.4%

Year-over-year variation
November 2021

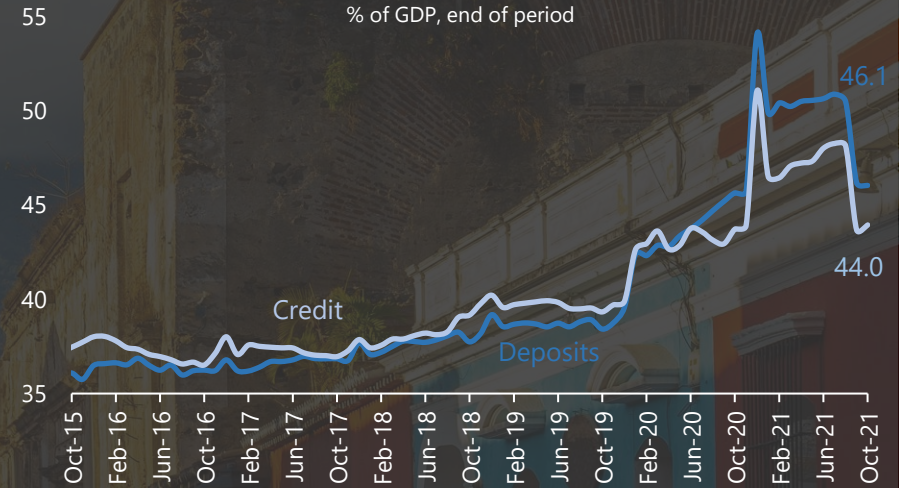
International Reserves – Central America and the Caribbean

% of GDP, last available data



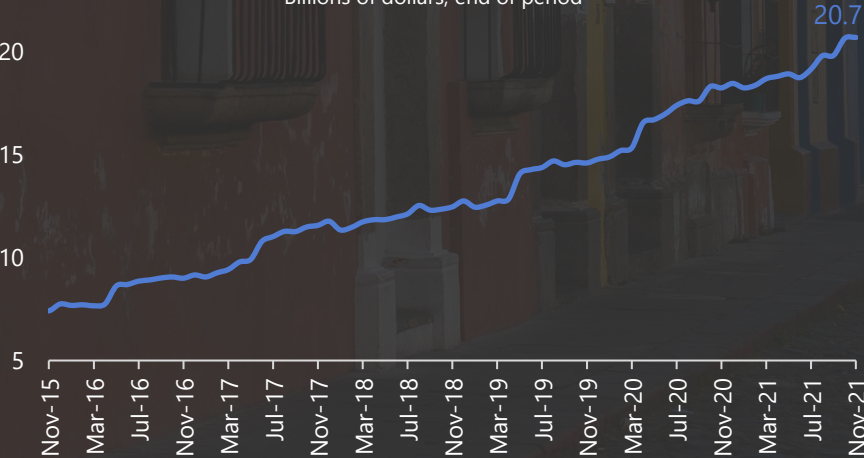
Total Deposits and Total Credit

% of GDP, end of period



International Reserves

Billions of dollars, end of period



Deposits

Real terms

7.4%

Year-over-year variation
October 2021

Credit

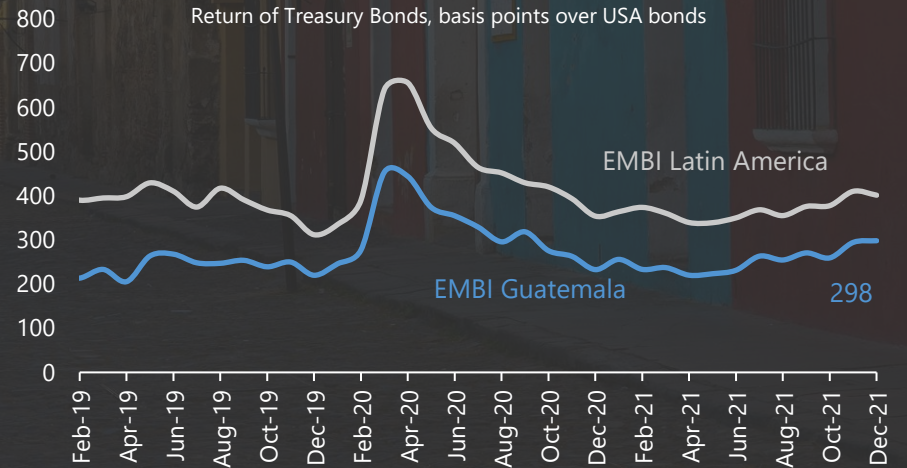
Real terms

7.0%

Year-over-year variation
October 2021

Emerging Markets Bond Index (EMBI)

Return of Treasury Bonds, basis points over USA bonds

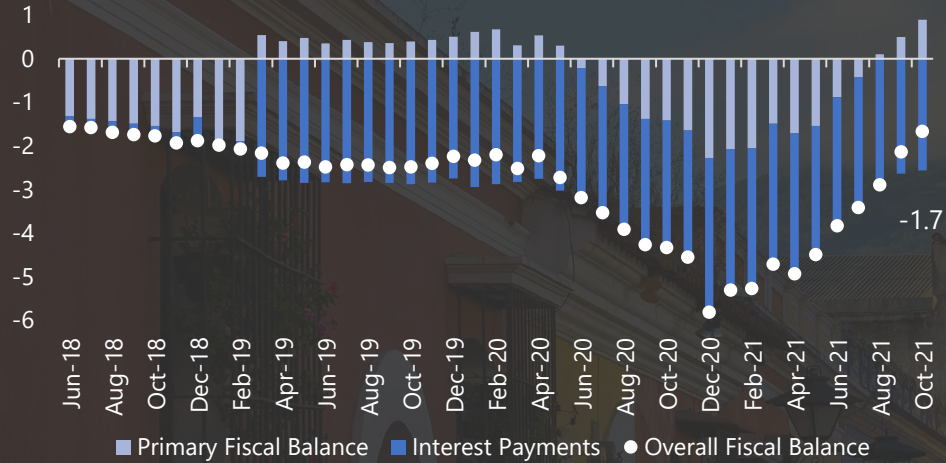




GUATEMALA: PUBLIC SECTOR



Fiscal Balance % of GDP



Fiscal Balance % of GDP, October 2021

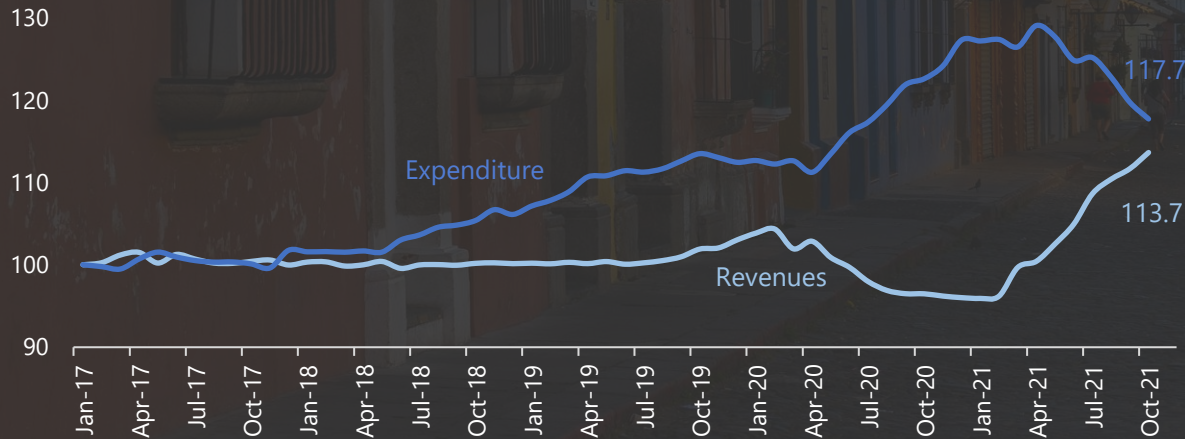
Revenues	12.2%
Expenditure	-11.4%
Interest Payments	-2.6%
Fiscal Balance	-1.7%

Fiscal Balance – Central America and the Caribbean % of GDP, last available data



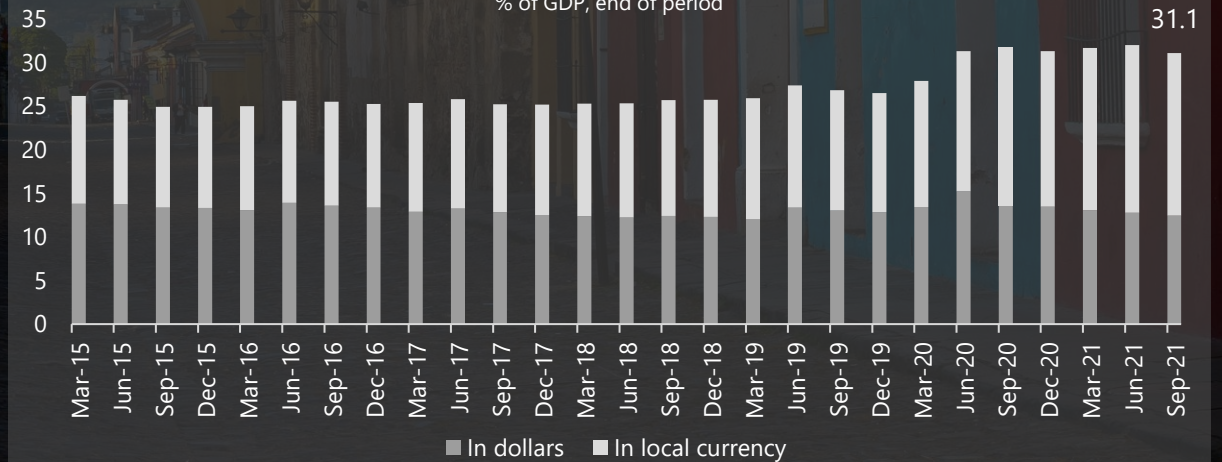
Government Revenues and Expenditure

Jan-17 = 100 index, constant prices (national currency), annual moving average



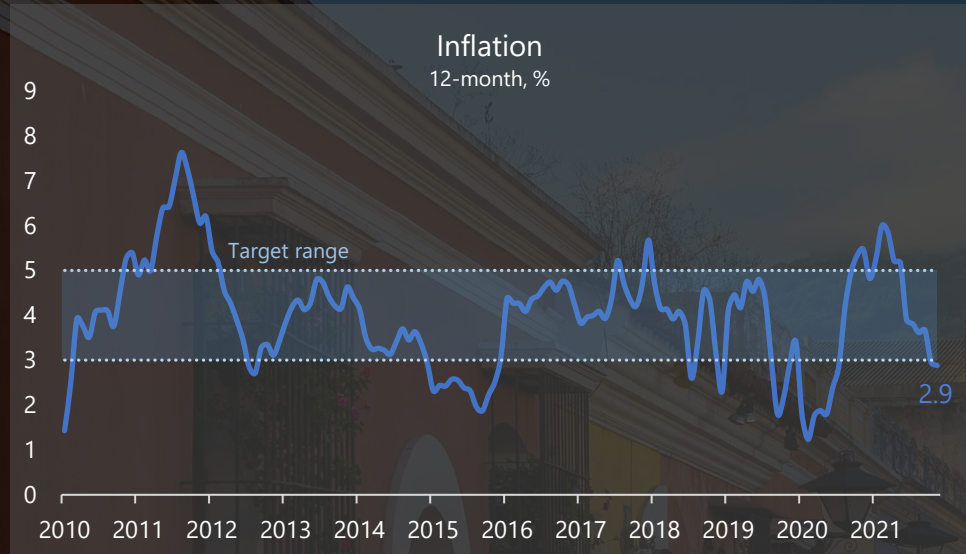
Public Debt

% of GDP, end of period





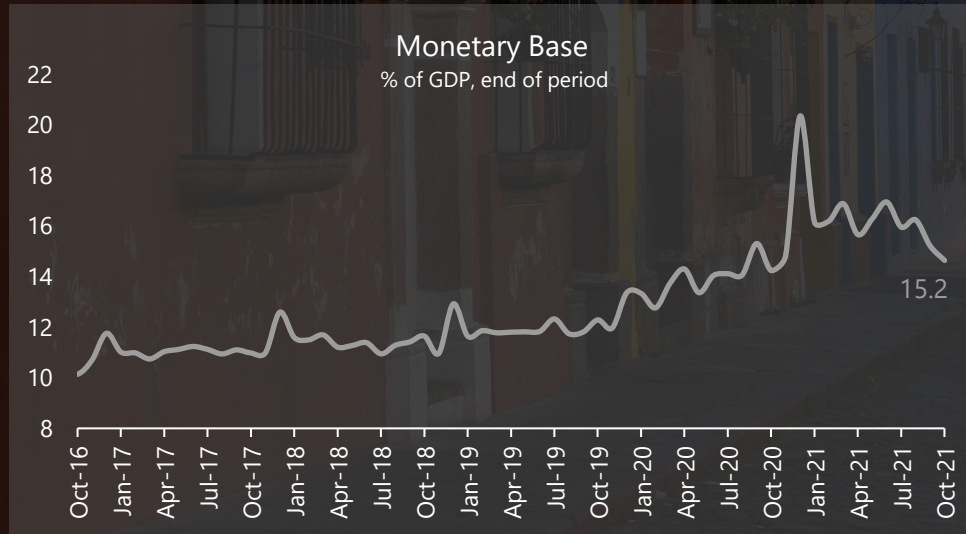
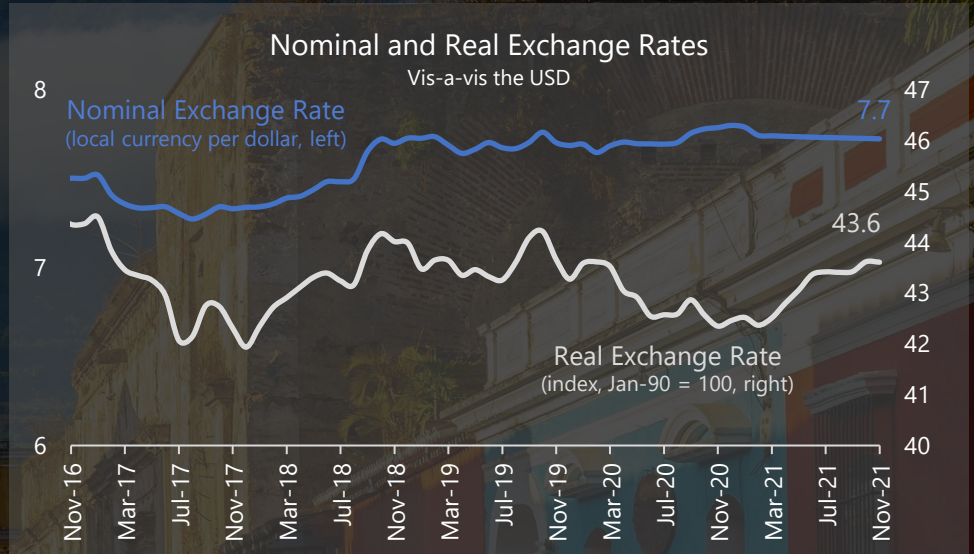
GUATEMALA: PRICES AND EXCHANGE RATES



Annual Inflation

2.9%

November 2021



Annual Depreciation

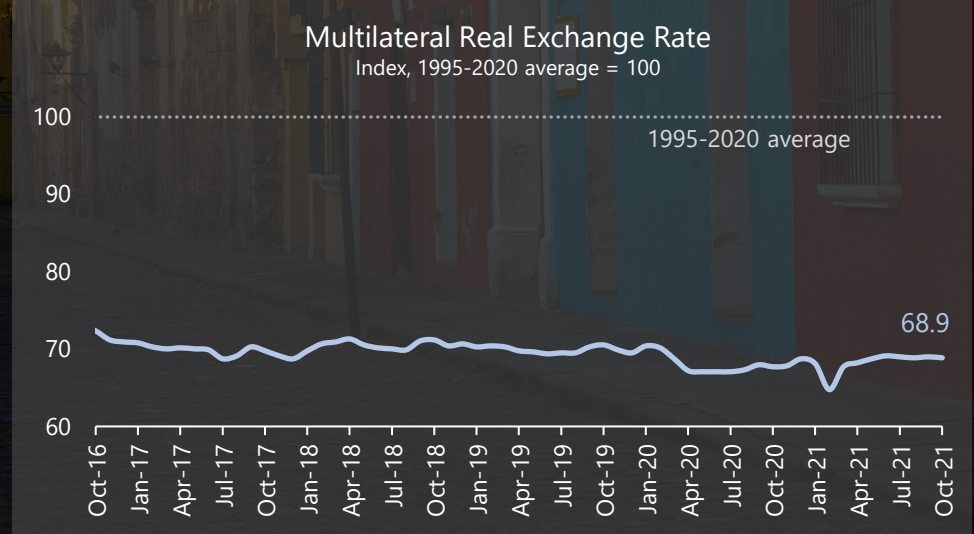
-0.8%

November 2021

Monetary Base

12.2%

Annual variation
October 2021



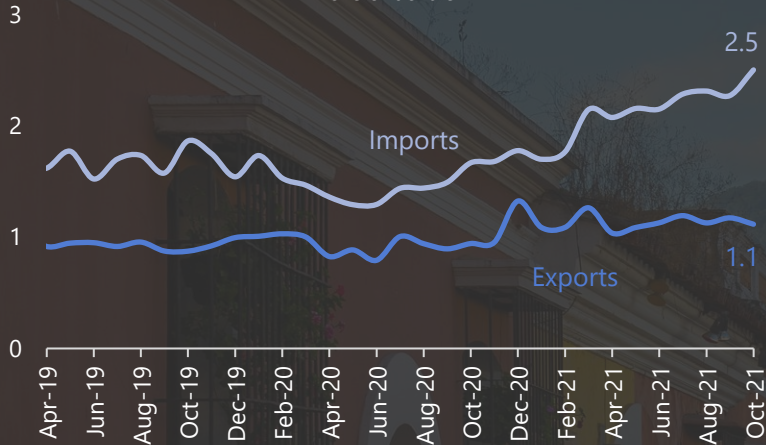


GUATEMALA: EXTERNAL ACCOUNTS



Exports and Imports

Billions of dollars



Exports

Millions of dollars
October 2021

1,119 | **18.4%**
Year-over-year variation

Foreign Direct Investment

Net, % of GDP, last 4 quarters
2nd quarter 2021

1.1% | **0.0pp**
Year-over-year variation (percentage points)

Imports

Millions of dollars
October 2021

2,507 | **50.1%**
Year-over-year variation

Financial Flows

Net, % of GDP, last 4 quarters
2nd quarter 2021

-4.3% | **-2.9pp**
Year-over-year variation (percentage points)

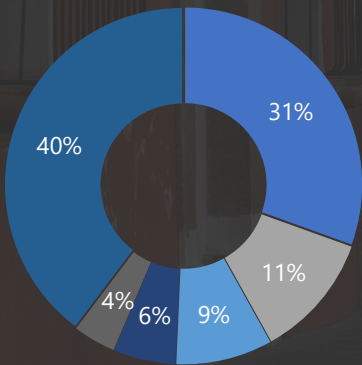
Foreign Direct Investment

Net, % of GDP, last 4 quarters



Main Export Destinations

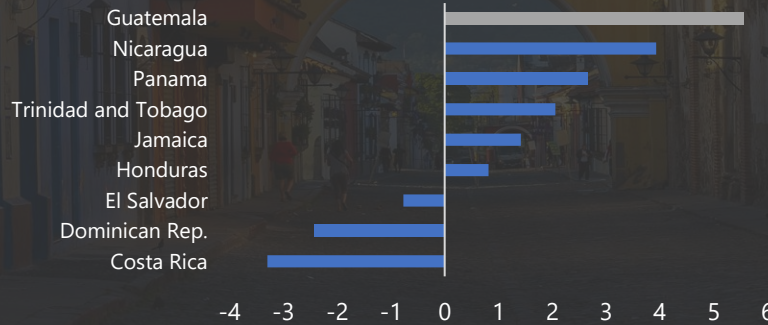
2020



■ USA ■ El Salvador ■ Honduras ■ Nicaragua ■ Costa Rica ■ Others

Current Account Balance – Central America and the Caribbean

% of GDP, last available data



Current Account Balance

% of GDP
2nd quarter 2021

5.6% | **2.2pp**
Year-over-year variation (percentage points)

Financial Flows

Net, % of GDP, last 4 quarters

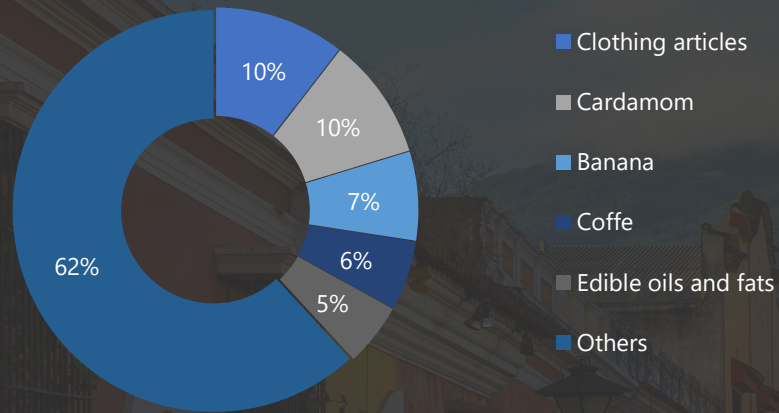




GUATEMALA: COMMODITIES

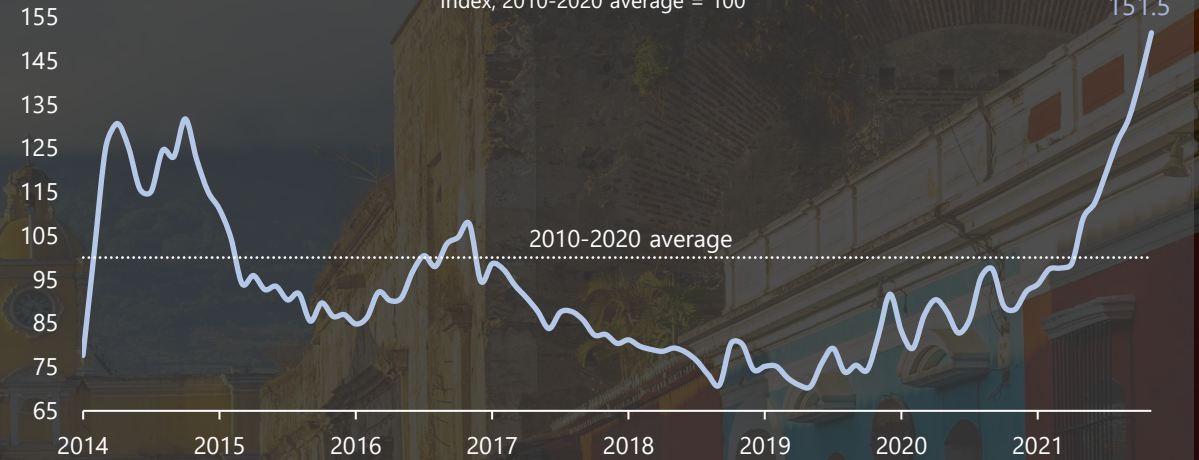


Main Export Products 2020



Coffee Price

Index, 2010-2020 average = 100



Banana Price

Index, 2010-2020 average = 100



Edible Oils and Fats Price

Index, 2010-2020 average = 100

