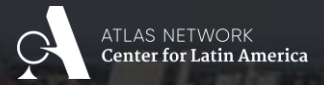




# PARAGUAY: ECONOMIC ACTIVITY



## Gross Domestic Product (GDP)

2nd quarter 2021

# 37,482

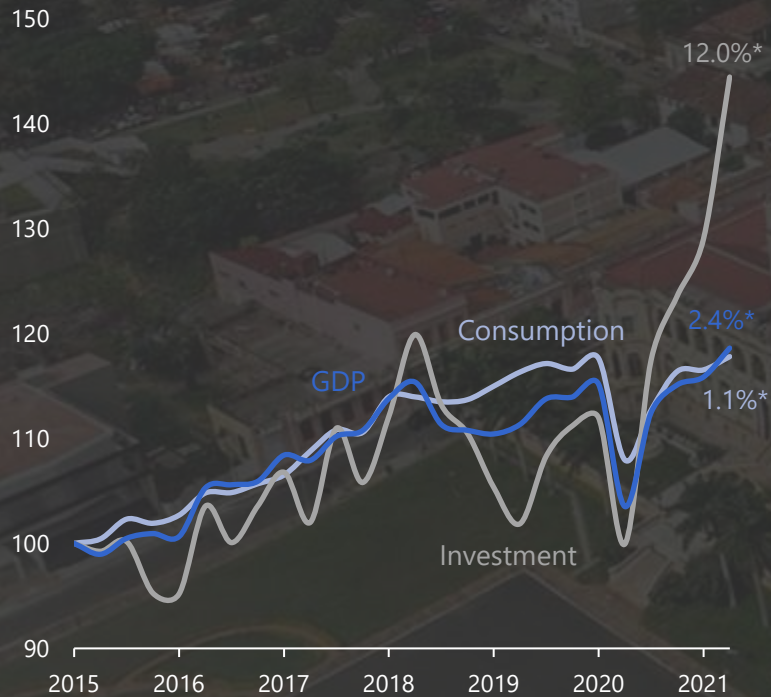
Millions of dollars  
(Trailing 12 months)

# 14.5%

Year-over-year variation

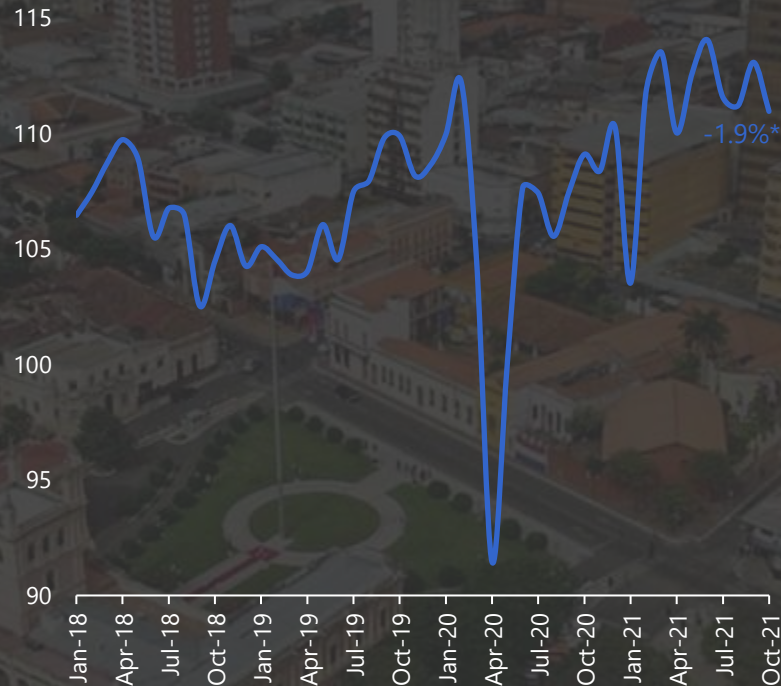
## National Accounts

Index, Mar-15 = 100, real terms, seasonally adjusted  
\*Quarterly variation



## Economic Activity

Index, 2014-2019 average = 100, seasonally adjusted  
\*Monthly variation



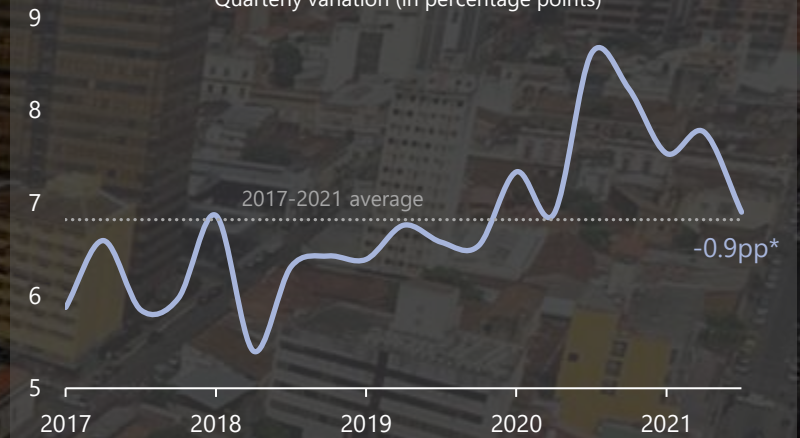
Economic Activity Index

# 2.1%

Year-over-year variation  
October 2021

## Unemployment Rate

Seasonally adjusted, %  
\*Quarterly variation (in percentage points)



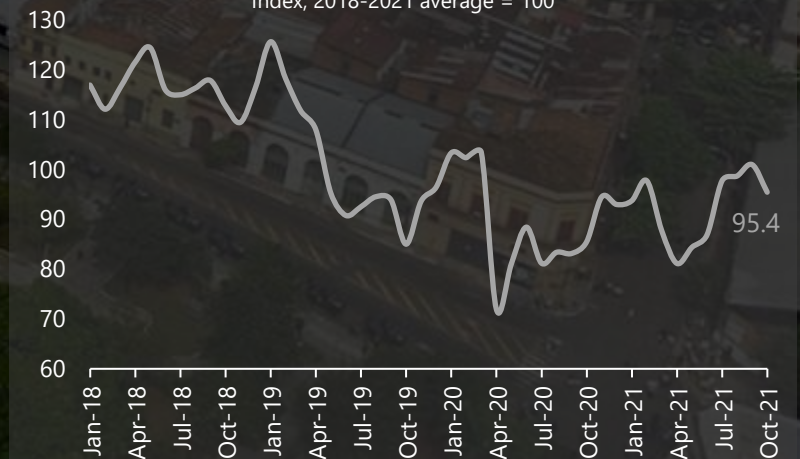
Unemployment Rate

# 6.5%

September 2021

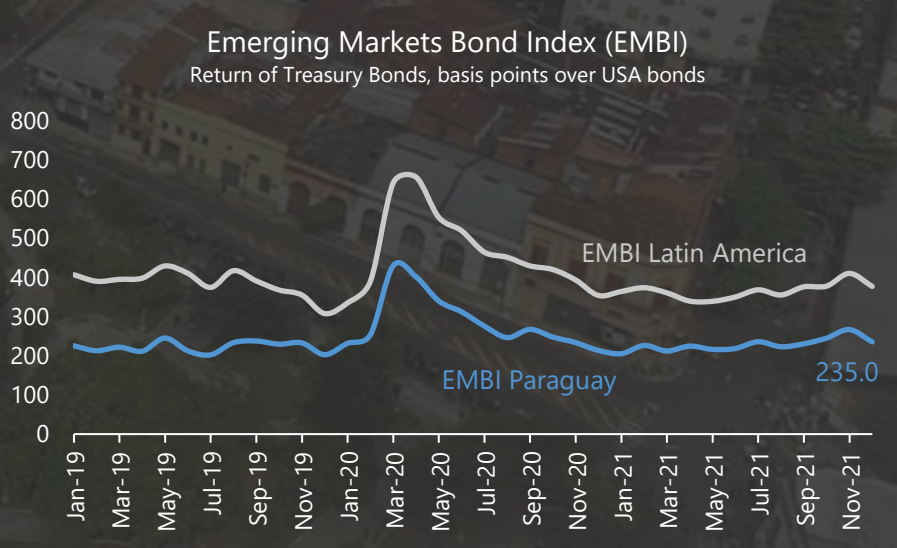
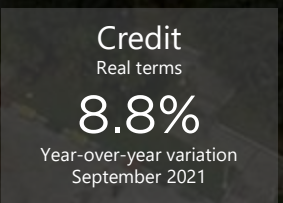
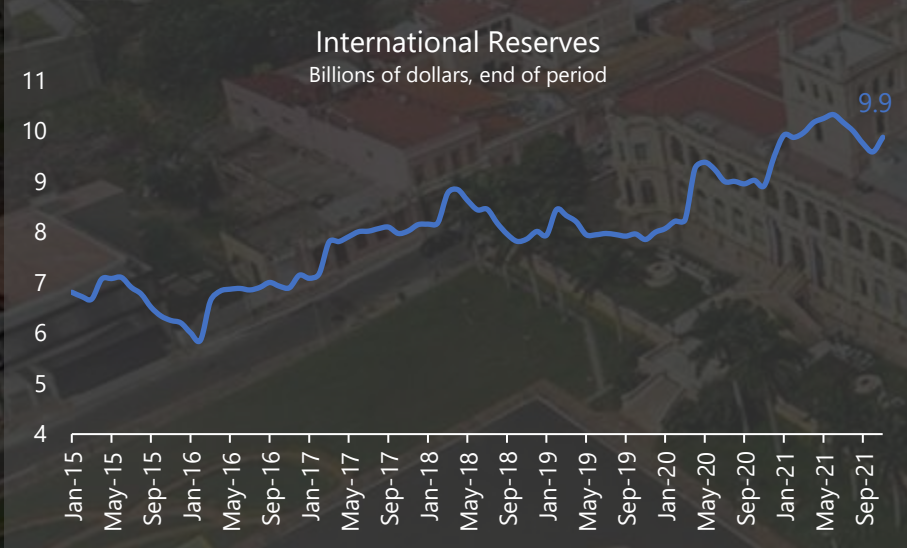
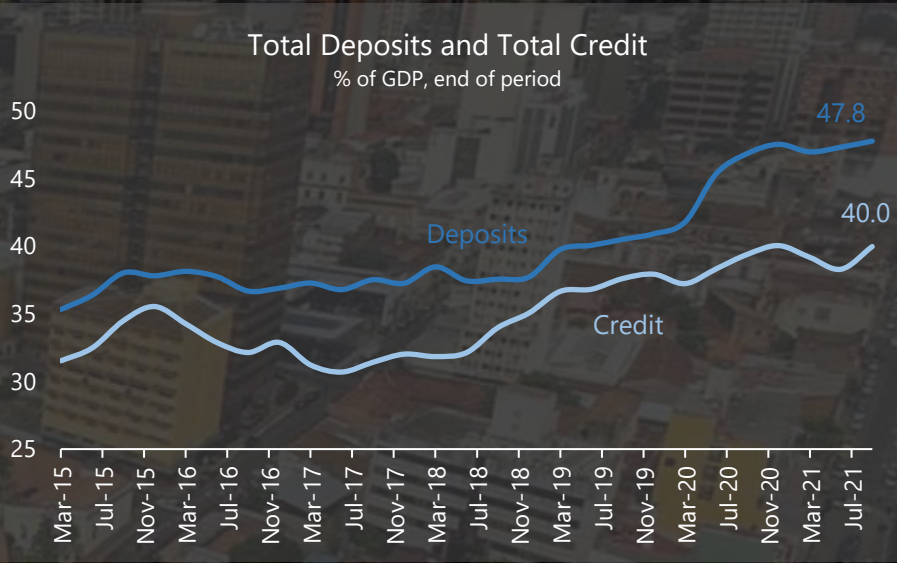
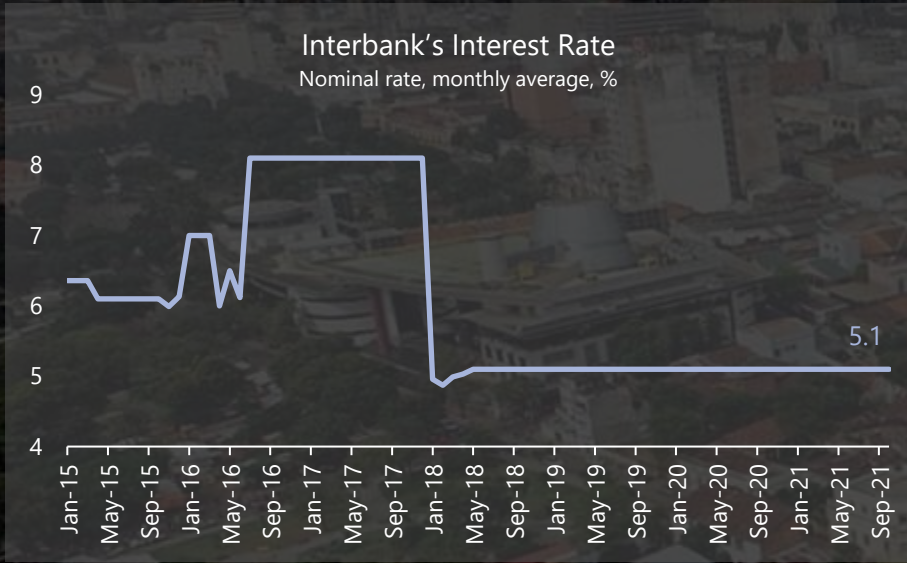
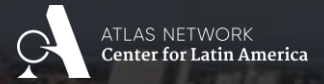
## Consumer Confidence

Index, 2018-2021 average = 100



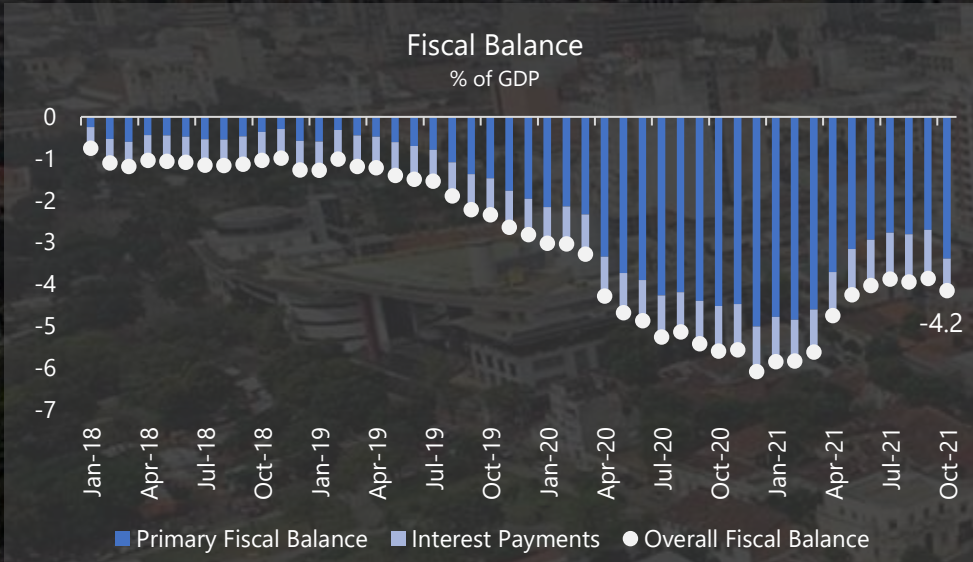
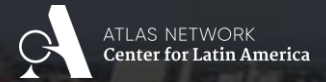


# PARAGUAY: FINANCIAL SYSTEM



Source: Banco Central de Paraguay (BCP), JP Morgan and official statistics of each country.

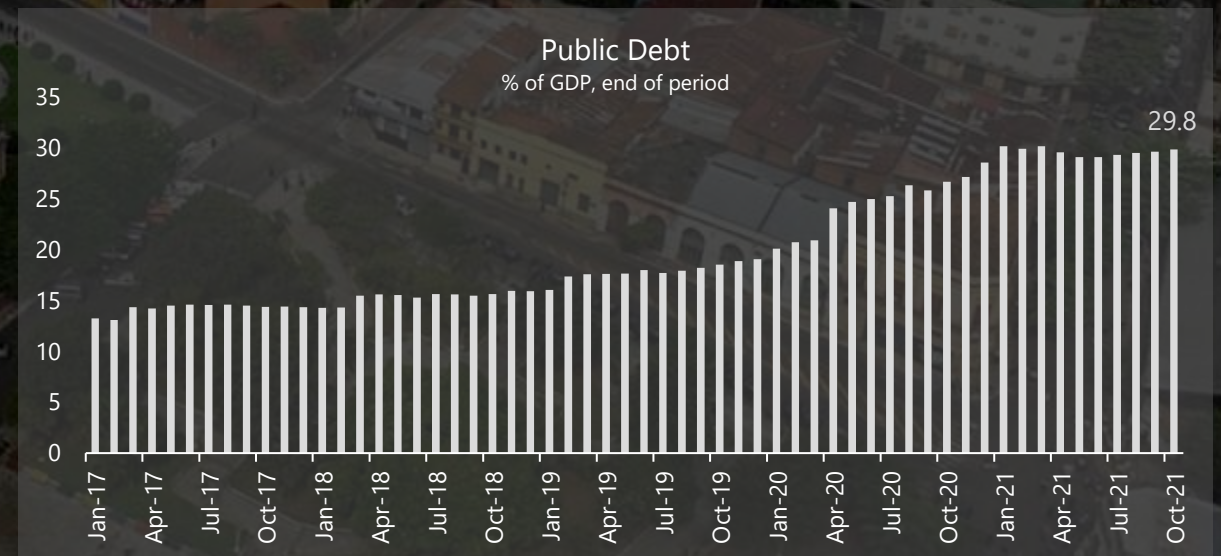
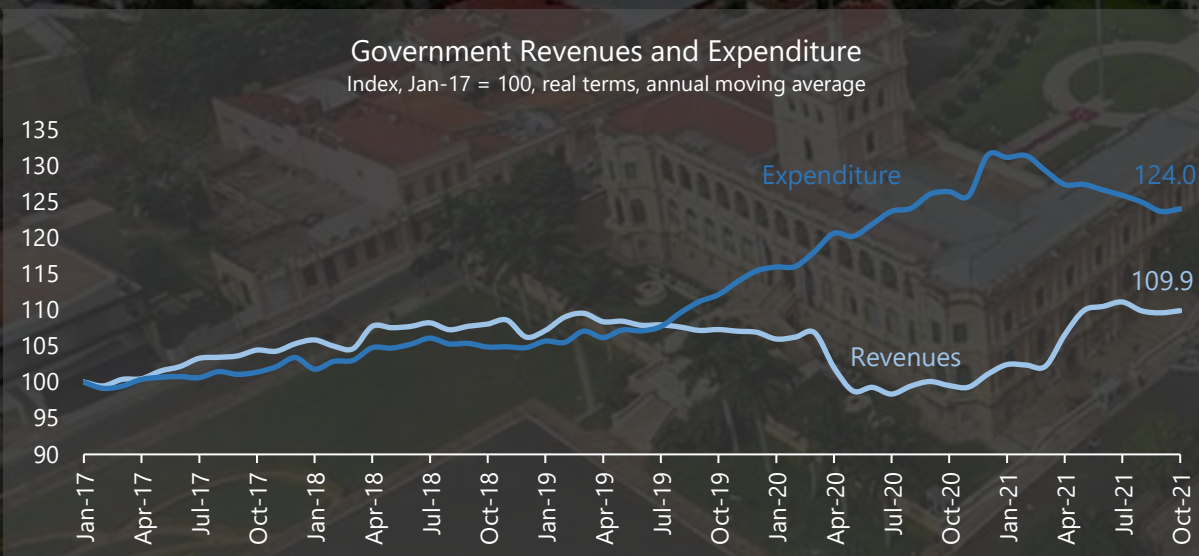
# PARAGUAY: PUBLIC SECTOR



### Fiscal Balance

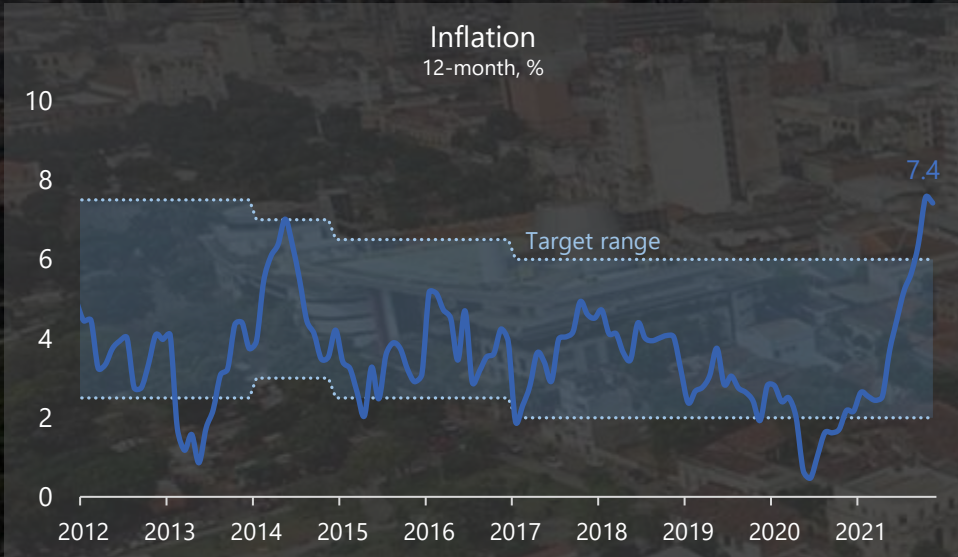
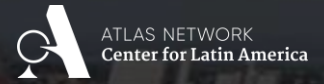
% of GDP, June 2021

Revenues	15.1%
Expenditure	-18.5%
Interest Payments	-0.8%
<b>Fiscal Balance</b>	<b>-4.2%</b>



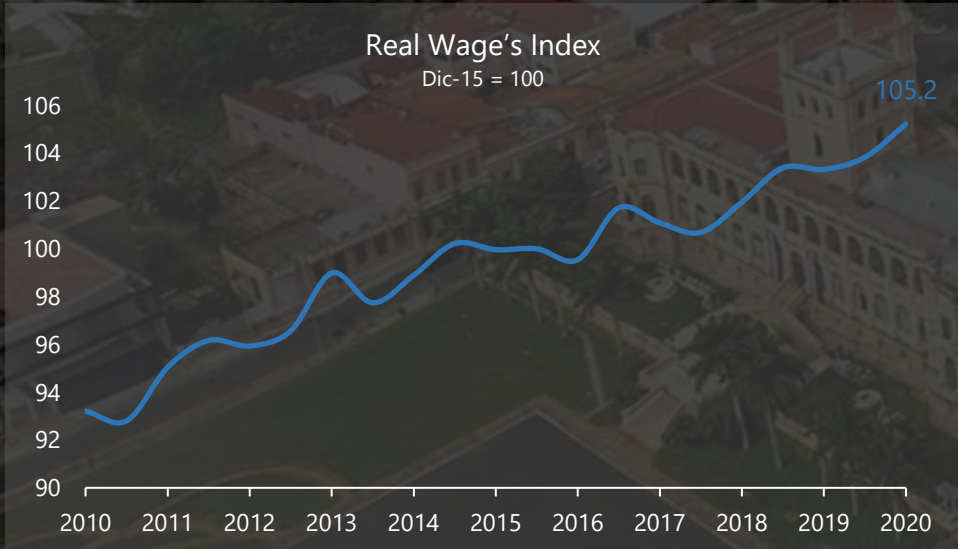
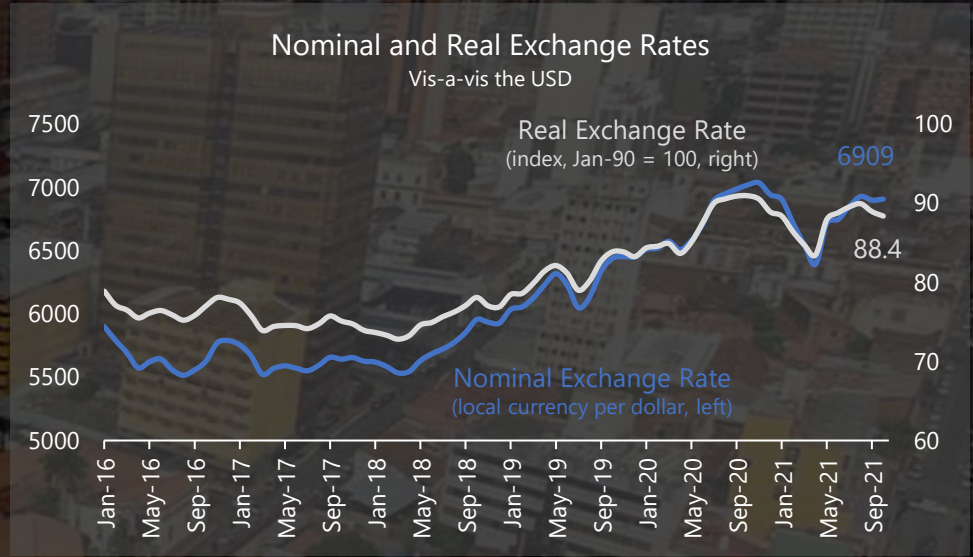
Source: Banco Central de Paraguay (BCP), Ministerio de Hacienda and official statistics of each country.

# PARAGUAY: PRICES, WAGES AND EXCHANGE RATES



### Annual Inflation

**7.4%**  
November 2021

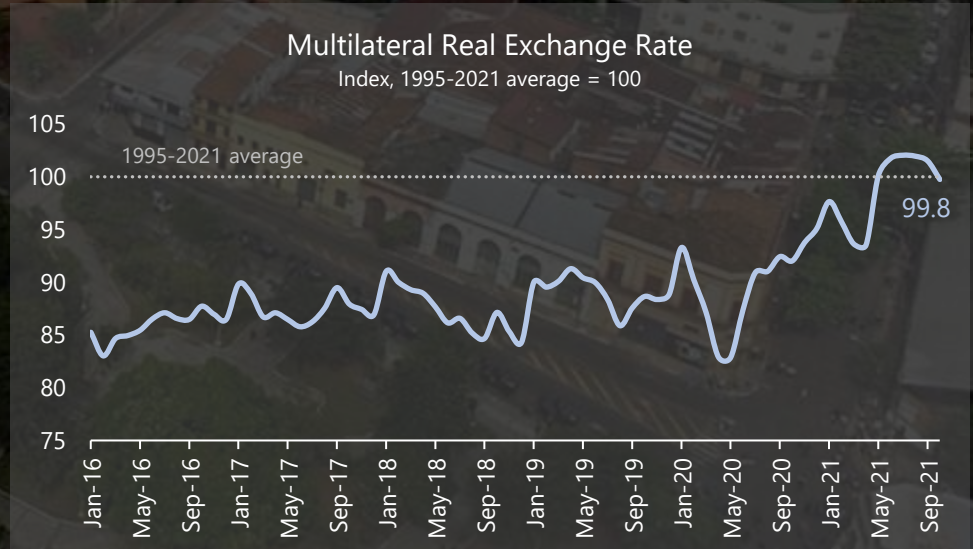


### Annual Depreciation

**-1.6%**  
October 2021

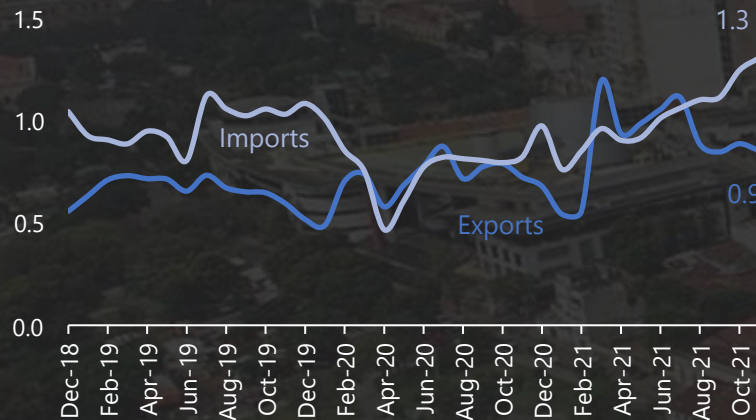
### Nominal Wage

**2.3%**  
Year-over-year variation  
June 2020



# PARAGUAY: EXTERNAL ACCOUNTS

Exports and Imports  
Billions of dollars



Exports  
Millions of dollars  
November 2021

852 | 17.9%  
Year-over-year variation

Foreign Direct Investment  
Net, % of GDP, last 4 quarters  
2nd quarter 2021

1.4% | -0.1pp  
Year-over-year variation (percentage points)

Imports  
Millions of dollars  
November 2021

1,305 | 59.0%  
Year-over-year variation

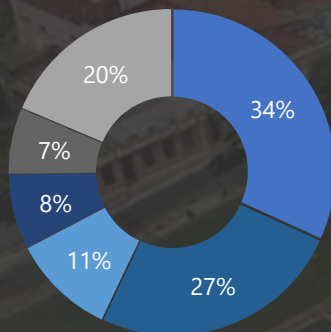
Financial Flows  
Net, % of GDP, last 4 quarters  
2nd quarter 2021

-1.9% | -5.3pp  
Year-over-year variation (percentage points)

Foreign Direct Investment  
Net, % of GDP, last 4 quarters

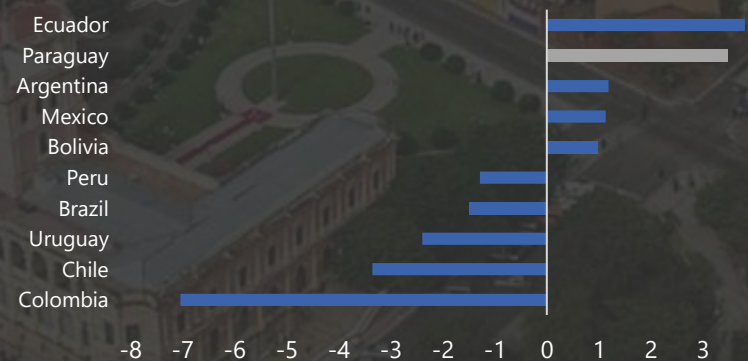


Main Export Destinations  
January-November 2021



■ Brazil ■ Argentina ■ Others Aladi\* ■ Asia\*\* ■ Rusia ■ Others

Current Account Balance - Latin America  
% of GDP, last available data



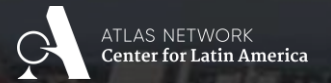
Current Account Balance  
% of GDP  
2nd quarter 2021

3.6% | 4.3pp  
Year-over-year variation (percentage points)

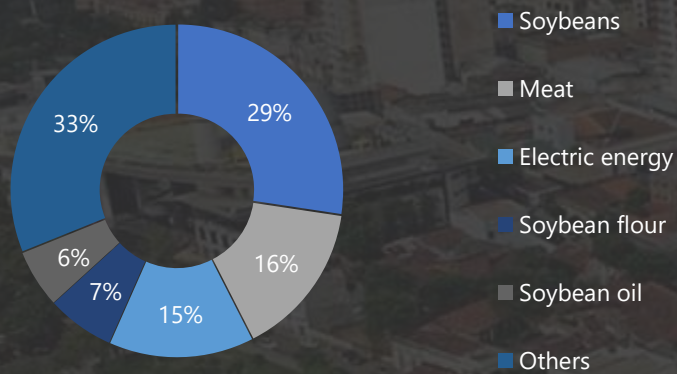
Financial Flows  
Net, % of GDP, last 4 quarters



# PARAGUAY: COMMODITIES



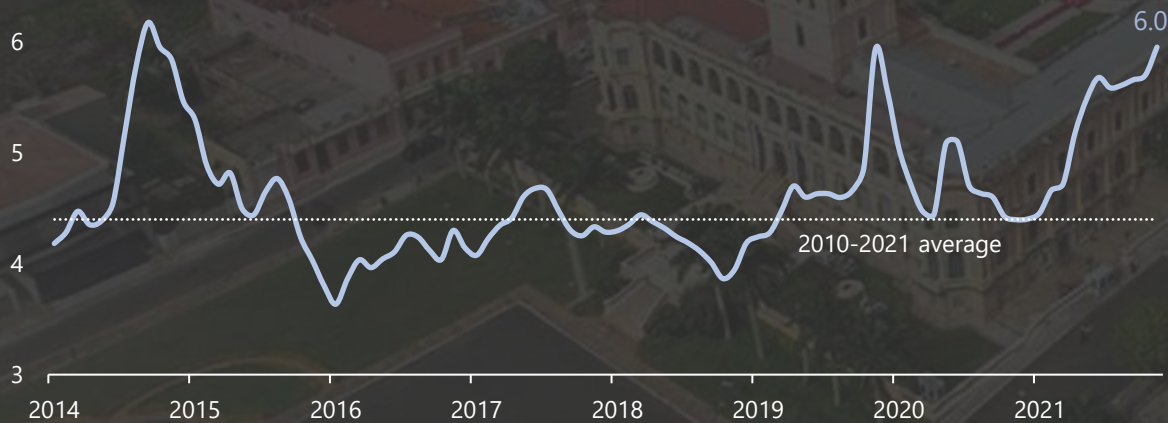
Main Export Products  
January-November 2021



Soybeans Price  
\$/mt



Beef Price  
\$/mt



Electric Energy Index  
Based on nominal US dollars, 2010=100

